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Today's information consumer wants to interact with and contribute to information resources that they encounter. Digital library managers must balance the benefit provided by user contributions, with content quality. In this paper, we characterize existing technologies into six categories based on the role of the user at the time of contribution. We then introduce an evaluation framework comprised of five criteria: validity, accessibility, accountability, utility, and resource requirements. We demonstrate the feasibility of this framework by providing a detailed analysis for three of the six categories, and for a case study of *Documenting the American South* (DocSouth), which is part of the Carolina Digital Library and Archives at the University of North Carolina at Chapel Hill. We conclude with recommendations for methods that best satisfy the needs of DocSouth.

Headings:

- Digital libraries.
- Semantic networks—Information theory.
- Electronic publishing.
- Collaborative computing.
- Web-based interaction.

SOLICITING USER CONTRIBUTION IN THE MODERN DIGITAL LIBRARY: A
CRITIQUE FRAMEWORK FOR EVALUATING METHODS AND A CASE STUDY
RECOMMENDATION FOR A DIGITAL LIBRARY OF HISTORICAL MATERIALS

by
Stephanie C. Adamson

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Catherine Blake

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1. Introduction

The way we experience information has changed drastically in a short period of time. As networked communication pervades nearly every facet of daily life, so too does information. Thanks to the ever-increasing ease and convenience of networked communication, information no longer has physical limitations. Moreover, the ways in which we work with information—the methods by which we assimilate, create, organize, distribute and protect various forms of data—are increasingly reliant on the freedom of exchange across networks. We use RSS feeds to compile information that is important us, and web applications to author presentations; we store and share files in virtual folders (on servers thousands of miles away) and we rely on web-based backup utilities to keep those files safe. Networked communication affords information a new kind of freedom—a freedom that has drastically changed our expectations of information providers.

Information consumers have come to expect more of the information available to them. Reading the works of others in an ‘analog’ sense is outdated; today’s users want to add comments, and highlight the portions that are wrong or with which they do not agree. Information consumers want to interact with the information they encounter and re-imagine it for their own purposes. Today’s users assume a much more participatory role in dealing with information.

This shift in utility and expectations did not occur spontaneously; the change is the result of advances in web and network technology. As technology has allowed the user a greater role in the web experience, the user has become the focus of information-providing services. Though criticized for characterizing this as an abrupt change as opposed to a gradual shift, Tim O'Reilly's concept of "Web 2.0" puts a name to this new focus.

According to O'Reilly's 2005 introduction to the idea, "Web 2.0" technologies present information that is "organic," and "participatory."¹ "Web 2.0" services put a certain amount of faith in the "wisdom of crowds,"² a concept that since 2005 has gained a certain worth for both intellectual (in the case of Wikipedia³) and commercial content. O'Reilly cites the importance of harnessing user contributions with a commercial example: "[Amazon⁴] harnessed their users to annotate [their] data, such that after ten years, Amazon ... is the primary source for bibliographic data on books, a reference source for scholars and librarians as well as consumers."⁵

This example concerning Amazon and bibliographic data is of particular interest to librarians and serves to suggest that the line between information gathered via user input for academic applications and commercial ones could be a thin one. We do not usually use the terms "Organic" and "participatory" to academic materials, however; academics create scholarly work with careful attention to intellectual property. They attribute the

contributions of others in the highest detail, with the failure to do so a potential threat to the reputation and academic standing of authors and their supporting institutions.

Quality reviews can be time-consuming, and they often require input from many parties. Still, peer review is a revered institution among scholars. The academic world relies on the construct of peer review to determine value in a piece of information, and “organic” or “participatory” information is somewhat at odds with that system of rewards.

Given the problems inherent in the marriage of two such disparate concepts of information, how can scholarly resources hope to keep up as networked communication becomes increasingly interactive? Libraries are a part of a growing debate in higher education that involves the access to scholars’ work in academic journals, a problem caused by that disparity. The push to make articles available electronically has resulted in a myriad of methods of online delivery, from those that require payment according to the length of requested documents, to those that are now publicly available free of charge. This tension becomes particularly apparent in the case of web-accessible digital libraries. Digital libraries, or collections of digitized content and associated scholarly material (produced by libraries, cultural institutions, and university initiatives), are freely available online alongside those sites that best exemplify O’Reilly’s “Web 2.0.”⁶ This juxtaposition poses the following questions:

1. How can digital libraries best resolve the tension between a traditional construct of scholarly communication and the newfound freedom of web-accessible information? How can digital libraries support the participatory nature of today's networked information?
2. What are the prevailing methods to solicit user participation in a web environment, and which of those methods have the highest utility for an academic library environment? How can we characterize their strengths and weaknesses? If there are examples of current use, what are successes, and what are failures?
3. What resources are required, in order to implement the recommended methods?

Our objective is to organize facilities that allow web-based user contributions into functional categories. An in-depth discussion will follow of the three categories that apply to digital libraries. We then evaluate the categories using an evaluation framework comprised of five categories: validity, accessibility, accountability, utility, and resource requirements. We then demonstrate the framework using *Documenting the American South*⁷ as a case study. *Documenting the American South* is a web-based collection of historical documents and associated intellectual content produced by professors, graduate students and staff of the Carolina Digital Library and Archives at the University of North Carolina at Chapel Hill. Finally, we recommend the categories most suited to the needs of *Documenting the American South*.

2. Methods

This study and its recommendations concern a dynamic topic; as mentioned previously, our interaction with information relates to advances in technology that occur on a daily basis. The discussions and conclusions put forth here are thus time-limited. For this study to be of use in the future, it will be necessary to repeat these procedures.

The hope of the researcher is that replicating this study will not require a completely new approach; to this end, a detailed description of the research procedures and methodology involved. The method outlined below should provide a framework for future studies with a similar purpose, and, if desired, data that may be used for a historical comparison.

This study began with a search for relevant literature. We chose the fields of library science, computer science, web technology, and interface design as most relevant to the topic and most representative of the spectrum of information available. We then chose the *ACM Digital Library* and EbscoHost's *Academic Search Premier* as databases within which to perform documented searches, based on their inclusion of respected resources in the aforementioned disciplines. The 'hits' obtained according to each phrase entered in a simple keyword search were recorded and articles chosen for perusal based on frequency of occurrence and relevance to the topic. The selection of articles was

motivated by a systematic review process. We considered articles retrieved by more than one search term especially relevant; in the case of a high volume, or multiple pages, of results, the database's relevance scheme was trusted and pages skimmed for relevant articles until pages were reached of which no articles were considered useful. We chose books for which a review appeared among relevant articles in search results, and obtained copies through Interlibrary Loan if not locally available.

Search terms:	ACM Digital Library	Academic Search Premier
"web collaboration"	18	80
"disambiguation"	2,785	264
"library 2.0"	10	95
"web 2.0"	334	749
"web applications"	2,197	1,733
"annotations"	5,424	3,442
"semantic web"	2,267	485
"digital library"	4,434	4,102
"user contribution"	21	24
"user input"	2,429	215
"folksonomy"	66	38
"user participation"	383	159

Figure 1. Database search term distribution.

Figure 1 provides the search terms used and the number of 'hits' obtained in each database. We collected additional resources from citations included in articles collected in the initial search. We also recorded the subject headings assigned to relevant articles within each database and used those in subsequent searches. Figure 2 shows the top five

database-specific subject headings associated with the articles consulted for use in this study.

ACM Digital Library	<ul style="list-style-type: none"> • Knowledge acquisition • Collaborative computing • Web-based services • Web-based interaction • Semantic networks
Academic Search Premier	<ul style="list-style-type: none"> • DIGITAL libraries • INFORMATION resource management • COMMUNICATION in learning and scholarship • SCHOLARLY web sites • SEMANTIC networks (information theory)

Figure 2. Top subject headings per database for documented searches.

3. Categorization and Evaluation Criteria

In this section, we characterize use provided technologies and introduce a new framework for evaluating technologies that support user input.

3.1 Characterizing user-provided technologies

As we collected sources, we compiled a list of relevant technologies (“facilities”) that we encountered. When an appropriately large sample of literature was covered, we grouped the list into functional categories based on the role of the user when contributions are made. The characterization presented in Figure 3 can be used independently of our evaluation criteria; however, the specifications are designed to allow you to identify

appropriate categories for emerging technologies and apply the evaluation framework accordingly.

Categories The role of the user is:	Facilities Examples include:
A. Users are 'information providers'; users supply content and structure is not specified.	<ul style="list-style-type: none"> • Creating blogs • Creating wikis • Creating podcasts • Uploading multimedia objects
B. Users provide unstructured responses to existing content published by the information provider.	<ul style="list-style-type: none"> • Commenting on blog posts • Annotating online texts • Writing textual Reviews • Editing wiki entries • Uploading multimedia objects • Emailing in response to a prompt
C. Users provide structured responses to existing content published by the information provider.	<ul style="list-style-type: none"> • Ranking items on a scale • Voting on an option • Answering multiple-choice opinion surveys • Disambiguating two or more options • Uploading multimedia objects
D. Users create relationships between materials for public benefit.	<ul style="list-style-type: none"> • Creating links • Tagging objects (folksonomy) • Annotating objects with links • Georeferencing map objects • Sharing links (over social network, email, etc.) • Creating 'mashups' • Using feeds to create a page
E. Users create relationships between materials for personal benefit.	<ul style="list-style-type: none"> • Creating personal (private) pages • Uploading multimedia objects • Creating private 'mashups' • Using feeds • Tagging objects within a personal space • Linking items (private bookmarking)
F. Users contribute to networked communication within a three dimensional, or spatial, virtual environment.	<ul style="list-style-type: none"> • Interacting in virtual worlds

Figure 3. Categorization of contribution methods based on the role of the user.

We discovered that, between categories, there exist several overlapping facilities; inclusion as an example in each category depends on the user's role at the time of contribution. To avoid confusion, we provide a detailed description of the types of facilities comprising each category.

Category A. Users are 'information providers'; users supply content and structure is not specified. Facilities belonging to this category enable users to publish content to the web on their own accord, or by their own choosing. Users decide what type of content they want to add to the body of information available via the web, and thus themselves become information providers. A site does not explicitly request contributions from users, and contributions are not provided in response to existing content. Examples include personal blogs, project wikis, personal interest podcasts, and upload facilities for personal photographs, as found on Flickr.⁸

Category B. Users provide unstructured responses to existing content published by the information provider. Facilities representing this category are those that encourage users to contribute in response to existing content, but without an enforced structure.

Examples include sites that ask users to write textual reviews of products, and blogs whose authors have enabled user comments on individual posts. We also consider the upload of multimedia objects here when provided in response to a request for information without specification on format or nature (for example, contest entries.)

You can compare the kinds of user responses gained by these facilities to responses that

require qualitative evaluation; e.g., an essay question on a test, as opposed to a multiple-choice question.

Category C. Users provide structured responses to existing content published by the

information provider. This category also contains facilities that encourage users to

contribute content based on their own knowledge; however, the information provider

provides a recognizable framework by which users can express that knowledge. Examples

include ranked review systems (“give this product one to five stars”), web-based voting,

and facilities which harness users’ opinions to disambiguate discrete options. You can

compare the kinds of user responses gained by these facilities to survey responses that

allow quantitative evaluation; e.g., a multiple-choice question on a test, as opposed to an

essay question.

Category D. Users create relationships between materials for public benefit. This

category deals less with the submission of content by users and focuses on the aspects of

network communication to which users can contribute. “For public benefit” indicates

that the contribution will be of use to other information consumers. Examples include

linking relevant pages to one another, tagging resources using a public or shared

vocabulary (as Del.icio.us⁹ allows), and referencing geospatial data within a mapping

service. Feeds and ‘mashups’ are included here when their purpose is to be of use to an

audience beyond the creators.

Category E. Users create relationships between materials for personal benefit. “For personal benefit” here characterizes the use of many of the above facilities for purely personal or private use. A unique example, however, involves allowing users to create personal portals to content that he or she is most likely to use. The creation of feeds and ‘mashups’ are included here when their purpose is for personal use only. Examples include services such as iGoogle¹⁰, which allow users to pull data from various sources into a personal home page restricted to access by personal login.

	Who provides original content?	How is the contribution obtained?	Who sees the contribution?	Is the contribution structured or unstructured?	What is prevailing nature of the contribution?
A	User	Unsolicited	Public or Private	Unstructured	Creating
B	Information Provider	Solicited	Public	Unstructured	Responding
C	Information Provider	Solicited	Public	Structured	Responding
D	Information Provider	Solicited	Public	Unstructured	Making connections
E	Information Provider	Unsolicited	Private	Unstructured	Making connections
F	User or Information Provider	Solicited or Unsolicited	Public or Private	Structured or Unstructured	Creating, Responding, or Making connections

Figure 4. Summary of characterization scheme by category.

Category F. Users contribute to networked communication within a three dimensional, or spatial, virtual environment. We place virtual environments such as Second Life¹¹ in

their own category because they depart from a text-based web interface. The way in which users contribute content within a virtual environment is disparate enough from other methods (in terms of system requirements, for example) that a discussion that includes the facilities within them as examples of alternate methods (especially where implementation is concerned) may be misleading.

We chose three categories from the original six for their emphasis on the user as information consumer and public benefit, two aspects inherent to digital libraries. For this reason, we examine the following methods of obtaining user input toward use within an already established digital library environment:

- **Category B.** Users provide unstructured responses to existing content published by the information provider.
- **Category C.** Users provide structured responses to existing content published by the information provider.
- **Category D.** Users create relationships between materials for public benefit.

A potential for integration with an already established (i.e., non-virtual-world) web environment was also taken into account. We will evaluate these three categories in detail according to the evaluation framework described in section 3.2.

3.2 Evaluation framework.

We introduce a new evaluation framework by which to judge each category described in section 3.1. The framework is comprised of questions reflecting aspects of conventional scholarly communication. The higher the number of questions that can be answered ‘yes’ in regard to a particular method, the more aptly that method exemplifies that criterion.

Organized by criterion, they are as follows:

Validity

The content obtained from users can be trusted (five questions):

- Does the method require citations in contributed material?
- Does the method employ a framework or controlled vocabulary in soliciting responses?
- Does the method communicate the potential for bias?
- Are user contributions subject to ‘refereeing’ by experts in the field?
- Does the method communicate appropriate disclaimers as to the user-contributed nature of content?

Accessibility

The method of obtaining content from users does not itself prevent some users from contributing (four questions):

- Is the equipment required to make use of the facility standard? (Will the facility function on the equipment used by a majority of the information provider’s current or target user population?)

- Are the computer skills required to make use of the facility standard? (Can the facility be used by a majority of the information provider's current user population?)
- Are the equipment/skill requirements in line with those required by the rest of the content provided by the same provider?
- Will the distribution of the user group that is able to respond accurately reflect the distribution of the user population?

Accountability

The method provides a means by which to verify contributed information through its author(s) (three questions):

- Are users required to supply personal information (name, address, etc.) before their contributions may be made?
- Are users required to supply qualifications (prove their credentials) before their contributions may be made?
- Is a user's information to some extent associated with the content they provide in the end result?

Utility

The nature of user contributed information is consistent with the way that information is used, "making sure that, as a side effect to what the user is actually doing, libraries actually add value¹² (three questions):"

- Does the method serve to add to the understanding of the original content?
- Does the method meet the demonstrated need of a user group?
- Is the facility well situated among the materials not provided by the information provider? (Does the contributed information complement the original content?)

The following chart details how we decided that these questions determine if a method exhibits a low, medium, or high level of each criterion. For example, if the answer to only one ‘validity’ question was answered ‘yes,’ then we consider the level of validity ‘low.’

	Low	Medium	High
Validity	0-2 questions ‘yes’	2-4 questions ‘yes’	4-5 questions ‘yes’
Accessibility	0-2 questions ‘yes’	2-3 questions ‘yes’	3-4 questions ‘yes’
Accountability	0-1 questions ‘yes’	1-2 questions ‘yes’	2-3 questions ‘yes’
Utility	0-1 questions ‘yes’	1-2 questions ‘yes’	2-3 questions ‘yes’

Figure 5. Scheme for determining how well a category satisfies the demands of a criterion.

Overlapping values allow the discussion of each method’s strengths and weakness to take complex facets into account; for example, if a method allows for only one ‘yes’ in terms of accountability, but in such a way as should carry more weight, that method’s accountability may be termed ‘medium’ rather than ‘low.’

Resource Requirements

In addition to an analysis based on the criteria of validity, accessibility, accountability, and utility, each category will be subject to a discussion that concerns its impact on the

service provider. What resources does the method require? Will the method require extra staff, or more computational power? What is the minimum of programming expertise required, and will such expertise be required on a continual basis? Keeping in mind the nature of its application, how sustainable is the facility and how will the service be maintained in the long term? Categories may include facilities that require very different amounts of resources; the purpose of this section to address those.

4. Evaluation

4.1 Users provide unstructured responses to existing content published by the information provider (Category B).

Information providers have been soliciting “free-form” user-provided content since the web was born: a simple “email us” link at the bottom of a page is a facility that supports this method. With the advent of forms, the submission of free-form content became more complex, and more flexible. Forms extend an invitation to comment on blog posts, to review products provided by a company, and more. Most recent technologies include facilities for annotating digital texts. When an information provider publishes free-form user contributions alongside original content, they demonstrate how important the user has become to networked communication. For this idea to translate to the scholarly sphere, we must consider the issues of trust and moderation.

Academic sources carry with them a certain sense of trustworthiness. By traditional means, a reader that wanted to respond to a piece of scholarly work would write a review

or a critique, following the appropriate procedures, and seek to have their response published in a respected place. Scholars write the critiques, rebuttals and addendums of the peer review process with as much care as the original work and published responses carry the same respectability. If the public at large can offer information that might appear alongside a piece of carefully researched content, the publisher must indicate difference between the two sources. In a study aimed toward determining the best method of harnessing user input in the form of annotations, Catherine Marshall notes that analog annotations are usually “visually set apart from the published text,”¹³ and that, by extension, users themselves actually “wanted their marks to be distinguishable from the source document.”

Moderation is another consideration specific to free-form user contribution. Content received via an input facility may be impossible to validate, offensive, or unrelated to the content to which the input is supposed to contribute. Moderation, or ‘review’ of submissions can be the job of an expert, a task given to the system (machine censorship), or left up to users themselves.

Two real-world examples of facilities that solicit unstructured responses from users are *PynchonWiki*’s¹⁴ wiki-driven annotation system and the comment system employed by *A View to Hugh*¹⁵, a blog about digitizing a specific collection of photographic material. In

the following discussion, we use our evaluation criteria to determine the strengths and weaknesses of each.

4.1.1 Example 1: Contributing annotations via *PynchonWiki*

PynchonWiki is a wiki-based online community whose purpose is to allow interested individuals to “provide factual material of scholarly use, backed up with pointers to papers and books, plus the opportunity to generate new literary talk with kindred folks.”¹⁶ Each section of the wiki represents a particular book written by Thomas Pynchon.

Validity

The facility does not require the use of citations or references, but the user community at large expects them as the hallmark of a valid contribution. Where there exist too many open-ended or inconclusive additions, the “quality...is regarded as disappointing.”¹⁷ Wiki systems by nature do not require users to contribute using a predefined vocabulary or strict structure, and this is no exception. This facility does not clearly state the potential for bias in its content and thus relies on a user’s knowledge of the way information on a wiki is compiled to serve as warning. Because annotations are freely editable by registered users, entries are to some extent ‘refereed,’ though without certainty as to the credentials of the referee. As Robert Glass puts it, “... if [a] contribution to the wiki [is] malicious or wrong, someone else can come along and replace it. But, by the same token, if someone makes a brilliant contribution, someone else can come along and replace that, too.”¹⁸

Accessibility

The computational requirements of *PynchonWiki*'s annotation are similar to that of its predecessor, a static web page devoted to the works of Pynchon. Thus, the wiki is accessible to the user population of the original site. This site also makes use of the popular MediaWiki software, "most prominently adopted by the free online encyclopedia project Wikipedia."¹⁹ However, the skills required edit a wiki page are particular to wikis. *PynchonWiki* has tried to offset this by providing a 'Help' page with wiki syntax "cheat sheets." On the plus side, this does mean that each member of the user population (an online community of Pynchon enthusiasts) has an equal opportunity to contribute, or gain the skills necessary to contribute.

Accountability

PynchonWiki's contributing users are required to register with an email address. This is the only personal information required, and the wiki's creator confirms registration requests. This is a measure intended "mainly to check that no malicious users use the site who might do damage to it."²⁰ Users are not expected to 'prove their mettle,' beyond demonstrating interest in contributing to the site. As in all MediaWiki facilities, the names of contributing users appear alongside the content they contribute in a 'History' log associated with each content page.

Utility

The wiki facility used by *PynchonWiki*'s pages to gather annotative material presents user contributions as something valuable to its user population: Pynchon enthusiasts. Its policies allow for discussion, as opposed to allowing contributors to "only report what other people have said,"²¹ thus satisfying the need for a forum the likes of which are not found in any other type of publication. In this example, information provided via the facility constitutes the entirety of the body of information available and the situation of the facility cannot be judged.

Resource Requirements

PynchonWiki is the creation of Tim Ware, who estimates that "after the initial set-up, the wiki has taken an hour or two of [his] time every day." This is in part due to the fact that he personally approves each registering user. Additional hours may be required if the wiki is hosted on a server owned by its administrator; however, this study was unable to determine how the site is hosted.

4.1.2 Example 2: Adding comments to *A View to Hugh* blog posts

A View to Hugh is a weblog maintained by a project team at the University of North Carolina at Chapel Hill's Digital Production Center. The team is digitizing the photographic archive of Hugh Morton, which contains "half a million transparencies, photographs, and negatives, and 60,000 linear feet of motion picture films."²²

This blog is intended to provide information about our progress, to provide glimpses into how photographic archivists work, to highlight interesting discoveries we make along the way, and to foster discussion and input from the many “Friends of Hugh”—residents of the state to which he devoted his life and any other interested parties.²³

Users are encouraged to make comments on the content of individual posts, in an effort to promote discussion and interest in the project's completion.

Validity

This informal comment system does not require citations in posts; the onus of research and validation still lies with the project team. Like the wiki, this example by its nature solicits unstructured responses and does not make use of any controlled vocabulary. The facility to some extent communicates the potential for bias, as comments are clearly marked as comments and only visible when viewing the dedicated page for each post (the grouping of most recent posts available from the home page only displays a link to view comments along with the number of comments already made). The “discussion” quality of these comments means that “policing” takes the form of rebuttal; unlike the wiki, users in *A View to Hugh* cannot delete material that they did not contribute, and a noncontributing user can see both the original comments and the rebuttals that follow.

Accessibility

Comments are not unusual to blogs as a whole, and the submission facility mirrors those that are already in use on the parent library website as a means to gain feedback. Thus, the technology involved, from the user’s standpoint, is familiar and in line with other

technology that users encounter in similar environments. Due to the familiarity of form use in web environments, this facility is equally available to all of its users.

Accountability

The system prompts users to enter their name, email address and web site along with their comments; however, nothing but an actual comment is actually required. No qualifications are required of users in order to comment. The name of the user is associated with his or her comment prominently, if a name has been provided in the appropriate form field alongside comments.

Utility

There may be a discrepancy between the user population as a whole and those that make comments. Posts on *A View to Hugh* solicit users' opinions on who individuals appearing in photos are, or the location of an image's subject. A user who has found the site because of an interest in the technicalities of media digitization may not have anything to contribute to the research questions posed by the posts. The same is also true of historians who find the site because of an interest in a particular subject; posts prompt these users alike to offer advice on how best to calibrate photographic equipment. However, this facility brings these two groups to a common ground, and serves each by promoting discussion and excitement about the completion of this large-scale digitization project. This is an example of the blog as a "...way to capture lessons learned," and "promote a culture of productive disagreement, discourse, and problem resolution."²⁴

Comments exist as supplements to the original post, and are of great use to the blog's administrators themselves; in many cases they inform research, and the blog's administrators record user-aided discoveries for potential use in descriptive metadata.

Resource Requirements

The web address of this blog indicates that a parent institution administers the hosting server. Maintaining the comment 'conversation' takes work on behalf of its administrators, "communicating with other people, asking questions, and responding to questions," but is considered "very much worth the effort."²⁵ *A View to Hugh's* administrators informed us via email that they check comments for fake or offensive comments "daily," but the process takes "minimal time," and to date neither has been a problem.

	Validity	Accessibility	Accountability	Utility	Resource Requirements
<i>PynchonWik's</i> annotations	Low	Medium	Medium	High	2 person hours per day
<i>A View to Hugh's</i> comments	Medium	High	Medium	Medium	Small-scale human moderation required.

Figure. Summary table, Category B. Users provide unstructured responses to content published by an information provider

4.2 Users provide structured responses to existing content published by the information provider (Category C).

Facilities that solicit content from users by more controlled means are not dissimilar from free-form facilities in many respects. Whether we vote in a web poll or indicate our

satisfaction on a scale of 1 to 5, we still contribute to the information presented; the difference is that by this method the administrators of the site or facility guide our answers and thereby ensure that the ways in which we contribute fit the needs of the site. In comparison to method one, this means that the chance of receiving undesirable submissions is virtually eliminated (as long as the system accounts for various modes of submission bias.) The need for either a dedicated staff member or a facility to allow users to referee submissions is also unnecessary.

Two real-world examples of facilities that allow users to provide responses in a predefined format are that of the *Perseus Digital Library's*²⁶ morphological disambiguation tool, and the *Everglades Digital Library's*²⁷ resource rating system.

4.2.1 Example 1: *Perseus Digital Library's* morphological disambiguation tool

The *Perseus Digital Library's*²⁸ facility enables users to vote on the correct part of speech of a word in a Greek or Latin text that a computational system has not been able to discern with accuracy higher than a certain percentage.

ἐνέπω tell

(Show lexicon entry in [LSJ](#) [Middle Liddell](#) [Slater](#) [Autenrieth](#)) (search)

ἐνέπειτε †	verb 2nd sg pres imperat act	no user votes	68%	[vote]
ἐνέπειτε	verb 3rd sg imperf ind act	no user votes	32%	[vote]

† This form has been selected using statistical methods as the most likely one in this context. It may or may not be the correct form. ([More info](#))

([Word frequency statistics](#))

[XML](#)

Figure 7. Perseus disambiguation service, courtesy <http://perseus.tufts.edu>.

The system asks a user to “vote” on the part of speech they believe is the correct one, and then highlights the part of speech with the best combination of user confidence and computational accuracy. Figure 7 shows that no users have voted for one form over the other, but the system indicates a fairly decisive victory for the first based on computational accuracy alone. Percentages are viewable, however, so that users may decide for themselves if they will trust the recommendation. In this way, the system can extend a service with the help of user input rather than produce a dead end, or supply the wrong information. Using this facility, “improvement over the performance of automated disambiguation is substantially higher, since users overwhelmingly vote on words for which the system has assigned the wrong analysis.”²⁹

Validity

The *Perseus* service does not require citations, or any other justification for voting for one interpretation over another; however, it does employ a structured framework that guides responses and identifies options that could be correct, before presenting them to the user. By presenting the number of votes alongside the percentage of computational confidence in each choice, this facility communicates potential biases. The system does not referee votes; the only recourse another user may take to correct an erroneous vote is to themselves vote for the right option. Thus, trust in this kind of disambiguation is dependent on the idea that “safety is in numbers”—the correct answer is more easily discerned the more people have used the facility.

Accessibility

The facility appears in a pop-up window, containing a table as shown in Figure 7. Pop-up windows are ubiquitous, but modern browsers often block them and they constitute a barrier to accessibility. However, the facility appears the same way that information appears for words that do not require disambiguation. The skills and equipment needed to contribute via this facility are thus in line with those required by the rest of the site. Users who click on words to determine their morphology and meaning constitute a user population with a vested interest in determining the correct one. A disparity may exist, however, between those users that are students of a language and those more qualified to determine which form an author intended.

Accountability

When placing a vote, users of the Perseus morphological disambiguation system do not supply any personal information or qualifications when they contribute. Thus, their personal information is not associated with their votes. This reflects an aspect of this system discussed in the ‘Validity’ section: trust is dependent on the number of users that contribute.

Utility

As mentioned in the introduction to this section, this facility, when applicable, definitely serves to aid in the understanding of a text where computational methods may have led

users astray. The creators of the *Perseus Digital Library* established the collection for students of ancient languages, and this facility serves its target population well. The interface incorporates the facility seamlessly into its presentation of morphological information.

Resource Requirements

The *Perseus Digital Library*'s word disambiguation tool is built on automated processes that were, for the most part, already in place for determining accuracy by computational methods alone. The library's administrators have chosen to leave the tool as automated as possible, noting:

We could solicit expert users to fill in the remaining accuracy gap, but a better solution may simply be to focus on enlarging the contributor base: the more individual votes per word, the more likely that all, when taken together, will be correct.³⁰

4.2.2 Example 2: *Everglades Digital Library*'s resource rating system

The *Everglades Digital Library* (EDL) contains documents that include "unique materials," including digitized "government documents, museum holdings, and other materials."³¹ From the site's 'About' page:

The EDL was established in 1996 to support research, education, decision making, and information resource management within the greater Everglades community. Since that time, the project has grown to serve patrons from around the world with Web-accessible digital collection.³²

The site allows each document, or ‘piece,’ of the collection to be assigned a rating by its users. The site encourages users to lend ratings to the collection.

When you rate resources you give the [*Everglades Digital Library*] Portal more information that helps provide you with better recommendations. Also, the more users provide ratings, the more valuable the Portal becomes to the user community.³³

Validity

The *Everglades Digital Library*’s facility for rating documents is much like Amazon.com’s³⁴; users are presented with five radio buttons, labeled “not useful” on the left and “very useful” on the right. Users choose a radio button and are not required to justify a rating. By presenting five discrete options, this facility provides a structure by which users submit a response. The system then translates the submitted rating into a graphic on the document’s main page that represents the rating on a scale of one to five stars. This graphic is labeled “Cumulative Rating” and has a parenthetical note that indicates how many responses the cumulative rating (an average) is based on. This communicates the potential for bias, as the facility makes explicit how many votes have produced the average. There is no system in place to allow the policing or “refereeing” of contributions; once a rating has been made, a user themselves can return to the document and change his or her response.

Accessibility

The facility does not pose an accessibility issue from an equipment standpoint; the system generates pages dynamically, but its authors have used a server-side scripting language to

accomplish its dynamic effects, which means an end-user's browser or computer will not see a difference between these pages and standard HTML. Users enter information through a web form consisting of five radio buttons. Moreover, users are required to sign in with a form to use the site (see the 'Accountability' section that follows), so forms do not present an accessibility issue. In fact, the site offers a wide range of accessibility options—from enlarging text, to changing colors—which also affect the facility (for example, enlarging the text makes the radio button form larger.) A final consideration involves what portion of the user population is able to make a contribution; since many of the documents held in the collection are in Portable Document Format (PDF), only those with a Reader for these types of files will be able to offer a viable rating.

Accountability

The *Everglades Digital Library* requires users to sign in, providing a user name and password, in order to rate documents. To register, an email address is required. This is for purposes of linking a rating to a specific user in the back end, rather than the front end; this way, the site can readjust the cumulative rating if a single user changes the way he or she has rated a document. The 'Help' page states in 'Frequently Asked Questions' format:

Can other users see what I rated a resource? No. Only the cumulative rating and number of responses are shown to other users. However, on the Full Record screen you will be able to see what you rated a selected resource.³⁵

Thus, ratings are private, and the system views each user as an equal.

Utility

The *Everglades Digital Library* uses this facility as a means to provide more data about a document to its users. Rather than extending the information of the document itself, ratings add another dimension: they present to users how useful other people just like themselves have found a particular portion of the digital collection. This addresses the need of users to ‘narrow’ the options presented to them, especially as the collection grows. User ratings are clearly marked and situated below all other content relating to each document on the document summary pages; they do not compete with factual data.

Resource Requirements

This collection represents the combined efforts of more than seven discrete institutional bodies (Florida International University Libraries³⁶, the Florida Center for Library Automation³⁷ and the Publication of Archival, Library, and Museum Materials³⁸, the Everglades Education Consortium³⁹, the Everglades National Park⁴⁰, the South Florida National Resources Center⁴¹, the Historical Museum of Southern Florida⁴², the University of Miami⁴³, and the Everglades Priority Ecosystems Science Initiative⁴⁴ of the United States Geological Survey⁴⁵. Thus, the collection can make use of people and equipment from a variety of sources. Most importantly, the *Everglades Digital Library* takes advantage of a suite of software developed by the Internet Scout Project⁴⁶: the Collection Workflow Integration System, or CWIS. The CWIS automates several important collection functionalities, including Amazon.com's rating engine and the ability to alter

the interface for accessibility.⁴⁷ With this automation, as well as the distribution of people and equipment across all contributors, the ratings facility in particular probably does not demand much by way of resources from any one source.

	Validity	Accessibility	Accountability	Utility	Resource Requirements
<i>Perseus Digital Library's</i> morphological disambiguation tool	Low	Medium	Low	High	Automated process reduces need for human moderation.
<i>Everglades Digital Library's</i> resource rating system	Low	High	Low	High	Automation (CWIS) and the spread of contributors require little by way of resources beyond initial setup

Figure 8. Summary table, Category C. Users provide responses to content published by an information provider in a format specified by the information provider

4.3 Users create relationships between materials for public benefit (Category D).

Allowing users to contribute to the shared networking of information is the third method of potential interest to digital libraries. This method also has roots in the first web media advancement: the hyperlink. Hyperlinks essentially create relationships between two pieces of information and put forth that relationship for public benefit. Networking facilities of late have expanded on this concept and today the internet without social bookmarking sites such as Del.icio.us⁴⁸ or photographs with tag clouds (as seen on Flickr⁴⁹) may be hard to imagine. Users identify relationships between pieces of content, and ‘tag’ them with a self-defined taxonomy (often termed “folksonomy”). Social

bookmarking is a quintessential example of the “wisdom of crowds” theory.⁵⁰ Compared with keywords assigned by librarians, folksonomies are a highly unstructured:

Folksonomies provide no formal guidelines for the choice and form of tags, such as the use of compound headings, punctuation, word order, and so forth.⁵¹

A facility that allows this activity beyond the scope of a particular resource is also useful.

A scholar may be able to identify linkages among the documents in the collection he or she is digitizing, but a user might identify linkages between documents available from one collection and those available from another. These allow users to “build a community of expertise,” in the process compiling “‘expert’ discovery tools.”⁵²

Two existing examples of services belonging to this category are *LibraryThing*’s facility that allows users to tag bibliographic data based on their own perceptions, and Amazon.com’s *Listmania!*, that allows users to categorize groups of products and place links to them in a public list.

4.3.1 Example 1: Tagging Books in *LibraryThing*

LibraryThing allows users to create a personal collection of books via bar code scanning or manual entry. Users can then tag their own books based on their impressions. Tags result in a categorization scheme that is very practical to *LibraryThing*’s main user population: avid readers. Tags include identifiers such as, “books I want to read.” In this way *LibraryThing* demonstrates the centrality of the user to web services. In contrast, Library of Congress subject headings are faceted for catalogers and librarians in the

practice of organizing materials. We make a mistake in assuming that the same scheme makes sense for readers or researchers, since “indexes and catalogues are management tools, not access tools.”⁵³ The following points made by Chklovski and Gil are relevant to this argument:

... the challenge for collecting knowledge...becomes how to draw on its expressivity and ubiquity while sidestepping the challenges of ambiguity and non-uniqueness...when contributors are asked to explain something, they tend to underestimate the richness of the knowledge they are imparting.⁵⁴

User-supplied tag data allows users to retrieve items “using language that is more in keeping with the user’s approach to information-seeking rather than more traditional classification schemes.”⁵⁵

Validity

LibraryThing does not require users to cite why they chose to add a particular tag to a book or material. By the nature of “folksonomy,” the tags users can add are not limited to a controlled vocabulary. Groups of tags are marked as user-supplied description. Tags are for the most part not subject to refereeing, though the site allows users to “combine” multiple spellings of a name, misspelled titles, etc. into one term—thereby making a controlled vocabulary out of a user-supplied, free-form one.

On *LibraryThing* everyone is a librarian. Members combine editions, disambiguate authors and much more. Some of it has personal benefits. Getting an author’s editions straight can give you better book recommendations and matches to other members. But all of it creates communal value. It’s a totally unprecedented experiment in social cataloging!⁵⁶

Accessibility

Tagging materials on *LibraryThing* does not require specialized equipment or skills; instructions are provided and the dynamic features are accomplished outside of the web browser. A majority of the site's content is user supplied; tagging items is thus in line with the rest of the site's content. Since the target user population is comprised of users that want to contribute content, the user group that is able to make use of this facility represents the user population as a whole. Additionally, *LibraryThing* incorporates Tagmash, a service that allows users to enter "multiple tags as a query" to retrieve works associated with those tags. Accessibility is a feature of Tagmash: queries appear in the result page URL, "readily decipherable by a user."⁵⁷

Accountability

Users must create an account with *LibraryThing* to interact with the site's features. The site requests personal information; however, since users tag their own contributed materials only, their knowledge of their own libraries is considered a qualification. Users create screen names that are associated with everything they do within the site. Screen names are public to both registered and nonregistered users.

Utility

Tagging items with relevant descriptors serves to enhance the understanding of a piece of content—in this case, a book record. The user group, readers and book lovers, can thereby discover new books that are similar to their own favorites, or see what others

have used to describe their favorite books. *LibraryThing*'s user tags are also used to inform recommender systems in much the same way that Amazon recommends products to users based on what a user has already bought; founder Tim Spaulding claims, however, that *LibraryThing* data is even more helpful: "the books you own being a much greater representation of taste than the books you buy on a given retailer."⁵⁸ This is a readers' advisory function, and satisfies a demonstrated need. The facility's placement enhances, rather than competes with, the bibliographic information placed in a separate section.

Resource Requirements

This facility employs users as "helpers" to clean up data, and does not require maintenance by the site's administrators as long as the system is working properly.

LibraryThing had in 2007 over 160,000 registered users,⁵⁹ who at that point had contributed to the site more than 16 million records with associated data.⁶⁰ This serves as a testament to the automated nature of the systems behind this facility: *LibraryThing* is run by "a small company with two developers."

4.3.2 Example 2: Linking products with Amazon's *Listmania!*

Amazon's *Listmania!* is an example of a social bookmarking implementation that is portable. *Listmania!* is not a site of its own, like Del.icio.us, but a service embedded within an environment—Amazon's product pages. *Listmania!* allows users to create lists

of products found within Amazon's offerings according to topics, or titled, as they choose fit, with the benefit of making products "imminently more browsable by the rest of the web world."⁶¹

Validity

Listmania! does not require citations, or for users to reasonably prove why they have chosen products for inclusion within a list; however, the facility does employ a controlled vocabulary. The items added to the list are all of one type: Amazon products. The facility does communicate that the lists are user-generated, but there is no mechanism by which to rate 'trust' in a given list. Lists are not 'refereed.'

Accessibility

The facility employs forms and hyperlinks to achieve its goals. These are standard to the Amazon.com website, and are simple compared to the form system used to place orders. Users with Amazon.com accounts are likely to have placed an order through Amazon, and thus have the skills necessary to make use of the facility. *Listmania!* is an opt-in feature of Amazon's site, and has no bearing on an Amazon product's specifications. Therefore, an unequal distribution of the user population making use of the service is not an accessibility issue.

Accountability

Because list contributors must log in to an Amazon.com account, personal information has been required in a process external to the facility. *Listmania!*'s list creator interface

prompts for “qualifications” in conjunction with a title for the list and a description; here the interface encourages users to give information about themselves as relates to the current list. Examples include “Science Fiction Fan,” or as the website suggests, “Third-grade Teacher.” *Listmania!* does not verify user-contributed information, so this field may not truly reflect the qualifications of the user.

Utility

Listmania! lists are part of Amazon.com’s recommender system and affect the way the system suggests products to customers searching for specific items. The site indexes lists and presents them to new users when they are relevant to search terms. *Listmania!* thus presents a way for users to create relationships between various materials and aid other users in product discovery. This serves to aid in a customer’s assessment of the original content, or the products available to them. This service also satisfies another demonstrated need: university library officials, as discussed in Perth College Library’s blog post of March 4, 2008, are using the service to create subject guides and lists of recommended reading with volumes available from the library indicated.⁶²

Resource Requirements

As mentioned previously, the *Listmania!* facility is portable and is not as complicated administratively as other areas of the Amazon.com website: i.e., the order process form. The interface is unclear as to what is considered inappropriate use of the facility; we

assume that some sort of moderation (most likely machine-implemented) takes place before a list becomes a part of the system.

	Validity	Accessibility	Accountability	Utility	Resource Requirements
Tagging books in <i>LibraryThing</i>	Low	High	Medium	High	Little; service is highly automated and enlists users' help in 'cleaning' data.
Linking products with <i>Listmania!</i>	Medium	High	High	High	Little; small-scale automated system moderates new lists and indexes list items.

Figure 9. Summary table, Category D. Users create relationships between materials for public benefit

5. Case Study: Documenting the American South

5.1 Background.

Documenting the American South (DocSouth) is a well-established, internationally renowned digital publishing program of the University Libraries at the University of North Carolina at Chapel Hill. Begun in 1996, DocSouth is now a part of the Carolina Digital Library and Archives (CDLA), a new department within the University of North Carolina library system. (see the department's web site for the CDLA mission statement⁶³). The description on *Documenting the American South*'s home page states,

“[*Documenting the American South*] provides Internet access to texts, images, and audio files related to southern history, literature, and culture. Currently DocSouth includes ten thematic collections of books, diaries, posters, artifacts, letters, oral history interviews, and songs.”⁶⁴

The collections within *Documenting the American South* comprise both primary and secondary materials which are compiled and maintained by a staff of scholarly advisors, graduate students, project managers, and programmers who are committed to maintaining an audience of scholars and researchers and thus treat access to these purely electronic resources as just as important as the physical.

5.2 User population.

Though scholars constitute a large portion of *Documenting the American South*'s user population, materials are accessible to school-age children via teacher workshops and lesson kits. The site also serves family historians and those involved in genealogical research, in part due to the high volume of original manuscripts published there and the searchable metadata associated with names and places across documents.

5.3 Technical resources.

Documenting the American South is housed in a MySQL database, however, work on recent projects has involved eXist XML databases. Staff members encode documents in XML according to Text Encoding Initiative standards⁶⁵ and work is in progress to establish a collection standard for using Metadata Object Description Schema (MODS)⁶⁶ and Metadata Encoding and Transmission Standard (METS)⁶⁷ description. The Carolina Digital Library and Archives currently employs three staff programmers, as well as two programmers assigned to particular collections within *Documenting the American South*.

5.4 Workflow.

When interest in a digitization project is expressed, a scholarly advisor and a project manager are identified and funding is sought. With respect to the timeframe of the proposal and budget constraints, additional staff in the form of research assistants and programmers are hired or brought to work on the project. Along with the scholarly advisor, research assistants work to compile the materials for digitization and carry out the processes necessary. The scholarly advisor then identifies areas for which intellectual content related to, or as an enhancement of, the digitized primary materials are appropriate, and content is produced. Meanwhile, project programmers construct the systems necessary to carry the digitized material through the web in such a way that makes use of its electronic format to the greatest extent possible. When the efforts of both groups have neared completion, the content is used to populate the system and the collection is published to the web. If changes are made following initial publication, they are to correct mistakes or complete additional phases of a project.

5.5 Current DocSouth Needs

It is the purpose of this recommendation to discuss where user-contributed data, and a facility that allows them, is appropriate to a specific application. For a facility to be appropriate to an application, it must satisfy a demonstrated need—or contribute the solution to an identified problem. The following are current problems concerning

Documenting the American South collections to which user-contributed data has the potential to offer a solution:

1. *Identifying and disambiguating named entities.* Names of people, places and organizations in several *Documenting the American South* collections are tagged with a type and, where applicable, a standardized form pulled from Gazetteers or Library of Congress Subject Headings. Some have extended the convention to identify certain nouns referring to people, places or organizations with the appropriate data: a reference to “sister” in a letter written by a known entity could feasibly include that person’s given name. DocSouth is currently investigating computational name entity identification and disambiguation methods, but where a machine cannot differentiate between different spellings of a name or between two of the same name in different contexts, user contribution may provide an answer.
2. *Optimizing subject and topic organization across all collections.* Many of the collections among those published by *Documenting the American South* have employed different taxonomies, or different levels of a taxonomy, to the digital objects they include. Images are described using one standardized vocabulary, while textual data is given subject headings from another. Different catalogers have chosen to identify materials in different ways, and some collections employ a “topic” system in an attempt to better organize documents and other materials.

Again, a computational method of identifying subjects or topics may be possible, but given how many users access the material for scholarly research, a facility that allows a “folksonomy” to enhance the subject headings and topics already in place could prove very useful in the identification of complex relationships between materials.

3. *Enhancing collections with limited content, or for which there is a significant public history component.* Some of *Documenting the American South*’s newer collections have been identified as ones for which the contributions of users in the form of personal stories or memorabilia could add a substantial amount of value. An upcoming collection, *Going to the Show*, involves the digitization of numerous maps and newspaper clippings collected in reference to movie attendance in North Carolina during the period which encompasses, among other things, desegregation and the spread of transportation into rural areas of the state. The collected materials were enough to foster interest in such a project, but significant ‘holes’ exist among the data in the collection concerning certain theaters and spans of time. Given this and the number of users the project team hypothesizes could have relevant information to contribute, a facility for collecting content from users might serve the project well.

5.6 Recommendations

The following three sections match the evaluation criteria presented in section 3 with current resources available via *Documenting the American South*. Because DocSouth projects are nearly always grant-funded, and therefore time-limited, facilities that harness user-contributed data that doesn't rely on ongoing support from staff members has enormous potential to improve sustainability. In addition, each of the recommended methods described below will require additional assessment in actual implementation. Timothy Chklovski and Yolanda Gil provide key design features of user input acquisition interfaces.⁶⁸

5.6.1 Problem 1: Identifying and disambiguating named entities.

As staff completes work on a machine-automated system of named entity recognition, a disambiguation device such as the *Perseus Digital Library's* (Figure 8) could prove very useful. The user population could a) see the options associated with a particular entity, and b) use native expertise to place a 'vote' in favor of one option or another. Right now, if research assistants cannot make a definitive identification, nothing appears: using a facility such as this, we can suggest possibilities and get help in determining which to place in prominence. This would require some alteration of the database that contains name entity information, to allow it to hold the information necessary and compute percentages based on predefined rules and context clues. We expect, however, that these

changes are necessary to implement an automated recognition system as well. We must draft guidelines to govern what percentages the system should consider accurate. An indication to users that some entities are the product of this process must be made clear, so that validity does not suffer. In map-based interfaces this facility can allow spatial disambiguation, allowing the system to identify the options and plot them all.

Implementation in other digital libraries has shown that presenting data this way allows the user to visually discard outliers and choose from a group that strikes more closely to the target by zooming in on an “obvious cluster.”⁶⁹

5.6.2 Problem 2: Optimizing subject and topic organization across all collections.

Library of Congress subject headings are already associated with each textual item in *Documenting the American South* collections, and Thesaurus of Graphic Materials (I and II) terms are associated with each image. Placing a link in the presentation of each document that allows a user to ‘tag’ items with their own subject terms could expand the organization scheme and smooth over the collection-specific differences in subject term assignment. The system would approximate that used by EbscoHost’s *Academic Search Premier* database: controlled vocabulary headings for each article are listed first, followed by user or author-supplied labels. For textual materials in *Documenting the American South*, for example, Library of Congress subject headings would appear followed by user-supplied ones. Alteration of the database would again be required, but without much

departure from the constructs already in place. A web service would dynamically populate additional subject tables.

5.6.3 Problem 3: Enhancing collections with limited content, or for which there is a significant public history component.

This problem requires the most ‘free-form’ input of the three. The nature of the need on *Documenting the American South*’s behalf is ultimately inclusive; the digital library is in this case interested in submissions of multiple formats. Users can contribute anecdotes to share, or collected multimedia items (postcards, photographs, tickets, newspaper clippings, etc.) that are of interest. With this in mind, perhaps the simplest of the ‘free-form’ facilities—email—best fits the need.

One challenge is to encourage participation in such a way that goes beyond the standard ‘contact us’ forms. Placing buttons and banners in prominent positions and soliciting contributions in an enticing manner (“share your story”) will produce more responses than administrative contact forms.

We recommend that a staff member reviews submissions while the project is active. Due to the number of collections already established and the size of the user population, DocSouth is well poised to gain momentum in user-provided content. We recommend a

review of this policy based on the success of the venture, determined by the number of valid responses received.

6. Conclusion

The way we interact with information has changed dramatically, and continues to evolve. Users assume a greater role in content creation as web services become increasingly user-centric. In this paper, we identified and examined methods of obtaining contributions to published content.

Guided by the systematic review process, we introduced a set of six categories that reflect the technologies currently available to elicit user-provided content. The categories allow our discussion to focus on groups of technologies, rather than individual facilities, which are always changing. We anticipate that both categories presented here and the evaluation framework comprising validity, accessibility, accountability, utility, and resource requirements will generalize to other kinds of networked communication.

Finally, the case study presents a real world, practical application of this framework and serves to provide structured recommendations toward the implementation of user-driven technologies in *Documenting the American South*.

We mentioned virtual environments and social networking only briefly, but each are becoming contenders in the online information trade. Means of collecting user input in the future may take place entirely within a virtual environment. Our ideas of traditional scholarship may change, if the "wisdom of crowds" gains trust in the academic world. Another issue that suggests a direction for further study is that of motivation. In our discussion of user input methods, we assumed an appropriate level of user participation. Convincing users to contribute can be an enormous challenge.⁷⁰

The increasingly participatory nature of information at the time of this writing has yet to have a demonstrable effect on the foundations of scholarly communication. The recommendations made here advocate a conservative stance for a specific digital library in adopting facilities that recognize users as contributors. Whether digital libraries should assume a more proactive role, or a more cautious one, depends not on a new idea but one that has been central to the study of library and information sciences for years: how best to cater to the patron, or the user. In emerging technologies we can see a return to the idea that content should not determine the user, but rather that the user must determine the content. With this to consider, libraries cannot help but embrace user participation, and this study aims to help digital libraries make decisions toward that end.

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